

# Danske Bank Corporate Finance

A leading Nordic corporate finance platform

## Danske Bank as adviser – a solid Nordic corporate finance platform

### MERGERS & ACQUISITIONS

- Exclusive sales and divestures
- Acquisitions
- Mergers & restructuring
- Public takeovers
- PE and VC transactions
- Defence advisory
- Fairness opinions
- Auction processes

### EQUITY CAPITAL MARKETS

- Initial public offerings
- Follow-on offerings
- Private placements
- Privatisations
- Block trades
- Share buybacks

### DEBT MARKETS

- Bonds
- Underwriting
- Project finance
- Acquisition finance
- Debt restructuring

### CAREER OPPORTUNITIES

First year analysts

Internship

Interview prep

## Danske Bank leading the Norwegian M&A league table in H1 2022



Rank	Investment bank	Number of Deals	Value (EURm)
1	Danske Bank	8	6,010
2	Arctic Securities	11	4,428
3	Carnegie	6	4,200
4	ABG Sundal Collier	12	2,323
5	DNB Markets	10	1,851

